

UNITED STATES OF AMERICA
DISTRICT OF MASSACHUSETTS

SECURITIES AND EXCHANGE
COMMISSION,
Plaintiff

v.

AMIT MATHUR and
ENTRUST CAPITAL MANAGEMENT,
INC.,

Defendants

and

AMR REALTY, LLC,

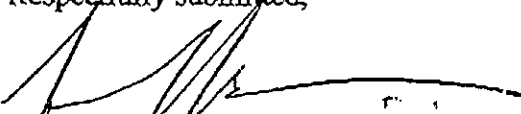
Relief Defendant.

No. 05-CV-10729 MLW

**RULE 16.1 CERTIFICATION OF DEFENDANT AMIT MATHUR
AND RELIEF DEFENDANT AMR REALTY, LLC**

Pursuant to Local Rule 16.1(D)(3), the defendant Amit Mathur and relief defendant AMR Realty, LLC hereby certify that they have conferred with counsel: (a) with a view to establishing a budget for the costs of conducting the full course – and various alternative courses of the litigation; and (b) to consider the resolution of the litigation through the use of alternative dispute resolution programs such as those outlined in Local Rule 16.4.

Respectfully submitted,



Amit Mathur, Individually and as Manager
of AMR Realty, LLC



Gary C. Crossen, BBO #106580

Nur-ul-Haq, BBO #647448

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Dated May 12, 2005